

LUKINOVICH

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Carl J. Servat III

Carl Servat is a Board Certified Tax Specialist and a Board Certified Estate Planning & Administration Specialist, certified by the Louisiana Board of Legal Specialization. He represents high-net worth business owners, executives, entrepreneurs, retirees and families in the preparation of wills, trusts, marital agreements and powers of attorney to address their estate planning needs. He works with clients to accomplish the preservation and efficient transfer of their wealth, including advising clients in the proper use of their Estate, Gift and GST tax exemptions. Carl's practice also includes advice to executors in complex succession cases and counsel to closely held businesses for planning and structure of sales, acquisitions, buy-sell agreements and general business matters.

Carl received a Bachelor of Business Administration in Accounting and Finance from Loyola University in 1998. He also received his Juris Doctorate degree from the Louisiana State University Paul M. Hebert Law Center in 2001 and an LL.M. degree in taxation from Boston University in 2002.

Carl is actively involved in leadership positions in the community. He has served on the Louisiana Board of Legal Specialization (2013-2019), the New Orleans Estate Planning Council Executive Committee (2018-Current) and the advisory commission for Estate Planning and Administration Specialists for the Louisiana Board of Legal Specialization (2021-Current). He also has served on various advisory councils at Jesuit High School, Loyola University and Louisiana State University. Carl chaired the Jesuit High School Living Endowment Fund in 2008 and served as the President of the Alumni Association at Jesuit High School in 2009.



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